



-FOR IMMEDIATE RELEASE-

Keith Van Arsdale Promoted to President & CEO

January 6th, 2009

Dallas, Texas — BMC Capital announced on January 6th, 2009 that Keith Van Arsdale has been promoted to the position of President and CEO of the firm. The promotion was effective immediately and Mr. Van Arsdale will relocate from Houston to the firm's Dallas headquarters. Mr. Van Arsdale has been employed by BMC Capital for 10 years and previously served as the Managing Director of its south west division. He is a recognized industry expert in the financing of small balance commercial loans and has participated in and overseen more than \$1 billion in loan production while at BMC Capital.

Prior to the promotion Carl Esrey served as CEO of BMC Capital and Jonathan Morris served as its President. Both individuals remain principals of the firm and will continue to serve on its board and be actively involved with the firm. Messrs. Esrey and Morris are also very actively involved in the distressed debt real estate fund Mansfield Investment and with BMC Bancshares' pending acquisition of a Texas based nationally chartered bank.

About BMC Capital, LP

BMC Capital, LP is the country's leading specialist for providing multifamily, commercial, owner/user and hospitality mortgage loans in the \$500,000 to \$5 million range, with funding capabilities up to \$100 million per loan transaction. Headquartered in Dallas, BMC Capital has numerous offices around the country and finances real estate in all 50 states.

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