



NEWS Release

BMC Capital To Open New Providence, RI Office

Dallas, TX, April 29th, 2008 – BMC Capital, LP today announced the opening of its Providence, RI office, for multi-family, commercial, and SBA loan production. This expansion represents a further strengthening of BMC's position as the nation's top commercial mortgage broker for the \$500,000 to \$5,000,000 sector.

BMC Capital's Providence office will be headed by Nicholas DeRosa. Jonathan Morris, BMC Capital's President comments, "Nick is one of the most successful and best known loan originators in the Rhode Island/Massachusetts region. He has been a leader in the banking sector there for more than fifteen years. Having him as head of BMC's Providence office will give us a major head start toward becoming a leading player in the sector there." DeRosa explains, "We are excited to bring the resources, marketing, and programs of BMC Capital to Rhode Island area. We have seen strong demand from the local customer base and anticipate we will quickly achieve a strong market position in the area."

This expansion enables BMC to extend its lead in the small scale, multi-family and commercial mortgage sector. In addition to adding to its revenue base, the opening also provides BMC with several new proprietary relationships.

About BMC Capital, LP

BMC Capital, LP is the country's leading provider of multi-family, commercial, and owner/user real estate loans in the 500,000 to \$5 million range. Headquartered in Dallas, BMC Capital has offices around the country and finances real estate in all 50 States.

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